SUSE Linux 10

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Enterprises are Shifting to Open

Today's Enterprise:

Multiple platforms, proprietary technologies, management and security challenges

Tomorrow's Open Enterprise:

Performance, reliability, and world-class support on standards-based, open platforms

Open Systems

Proprietary Systems

- Spiralling costs
- Interoperability challenges
- Growing security threats
- · Lack of vendor choice

Open Systems

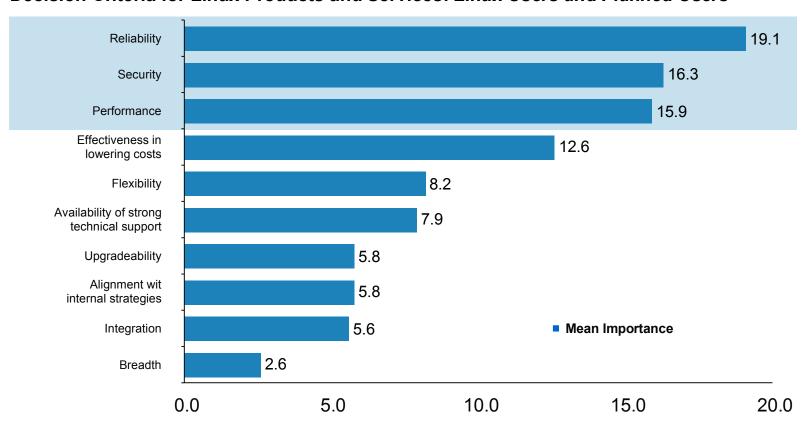
- Increased leverage of IT skills and assets
- Improved security and manageability
- Dramatic reductions in operating costs
- Vendor flexibility

Proprietary Systems



Lower Cost No Longer the Driving Force

Decision Criteria for Linux Products and Services: Linux Users and Planned Users



Base: Linux users and Planned users

Source: 2005 Chadwick Martin Bailey Study of 500 Senior IT Executives



Benefits of Linux in the Data Center

Dramatically Lower Costs

- 40% hardware savings over UNIX*
- 34% software savings over Microsoft*

Greater Choice

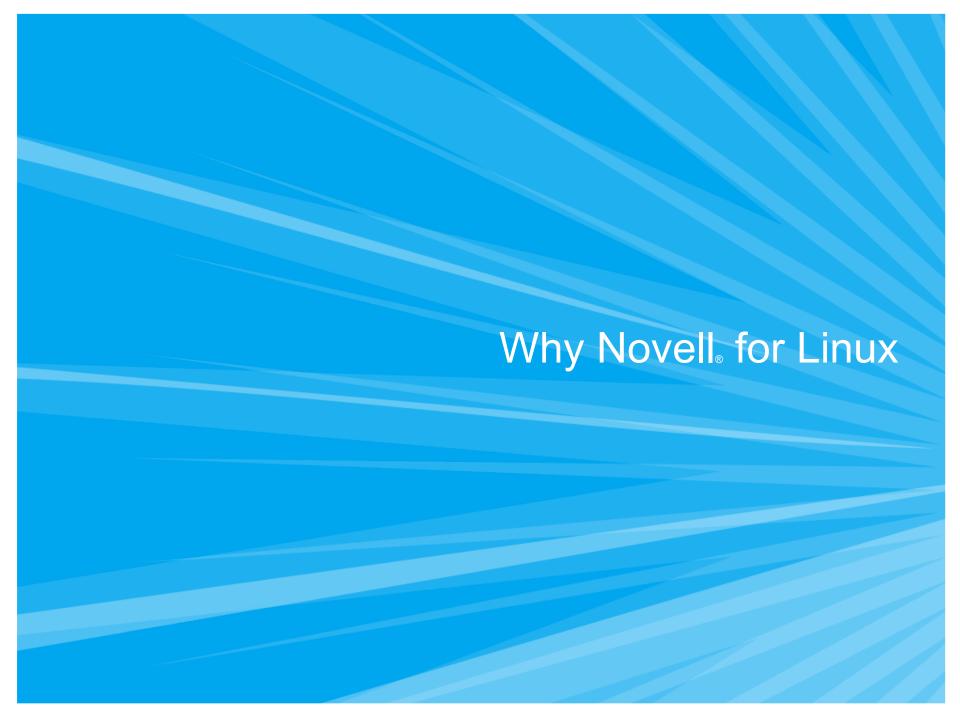
- Open source and open standards
- Choice leads to competition among vendors

Enhanced IT Flexibility

- Average server utilization < 20% on x86
- Utility computing will deliver real-time management of resources on-demand

Novell_® Offers Solutions in Five Key Markets

- 1 Data Center
- 2 Security and Identity
- 3 Resource Management
- 4 Workgroup
- 5 Desktop

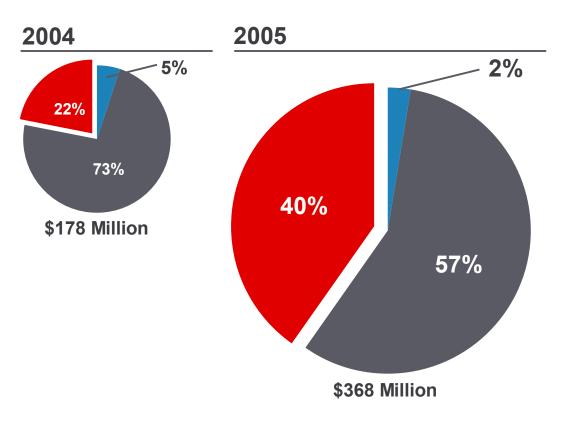


Leading Linux Innovation

- First enterprise distribution to ship on 7 architectures:
 - x86, x86-64, IA64, PPC, PPC64, s390, s390x
- First enterprise distribution to ship 2.6 Kernel
- First journaling filesystem for Linux Kernel
- First Linux distribution to receive Common Criteria
 - EAL2+, EAL3+ and EAL4+
- First to ship with integrated IPsec support (1999)
- First to rely on CIM standard for System Management
- First enterprise distribution to ship Xen Virtualization



Novell Gains Linux Market Share



Why Novell is Winning

- Acquired SUSE, Linux in early 2004
- Establishing F2000 accounts who standardize on SUSE Linux Enterprise
- Enterprise-grade software solutions and technical support
- Successful migrations from NetWare, to Linux





Leading Open Source Development

Novell_® is a key contributor to these and other open source projects:

Apache

AppArmor

Bandit

BetterDesktop

Eclipse

Evolution[™]

GCC

GNOME

HULA®

Novell iFolder.

KDE

Linux Kernel

Mono_®

Mozilla

MySQL

Open Invention

Network

OpenLDAP

OpenOffice.org

OpenSSL

openSUSE™

Openswan

Open WEBEM

PHP

Perl

PostgreSQL

Reiser

rsync

SAMBA

Tomcat

X.org

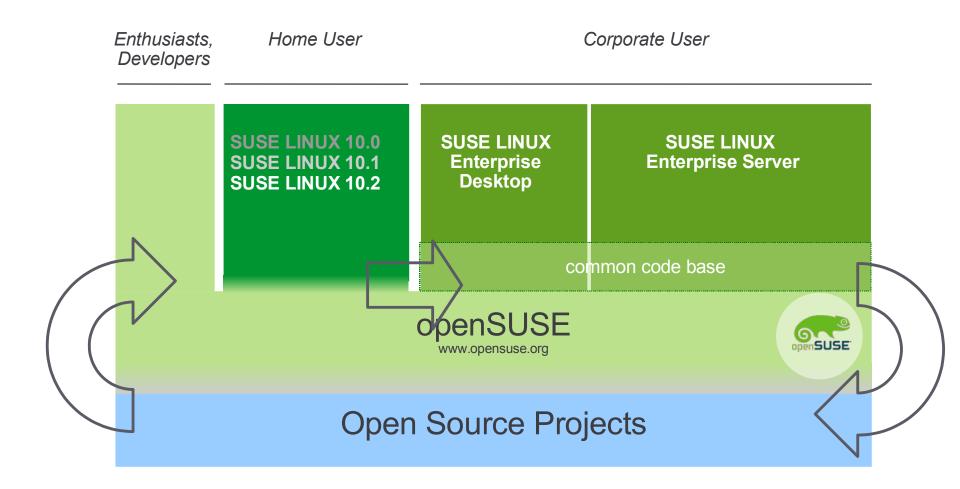
XGL

YaST

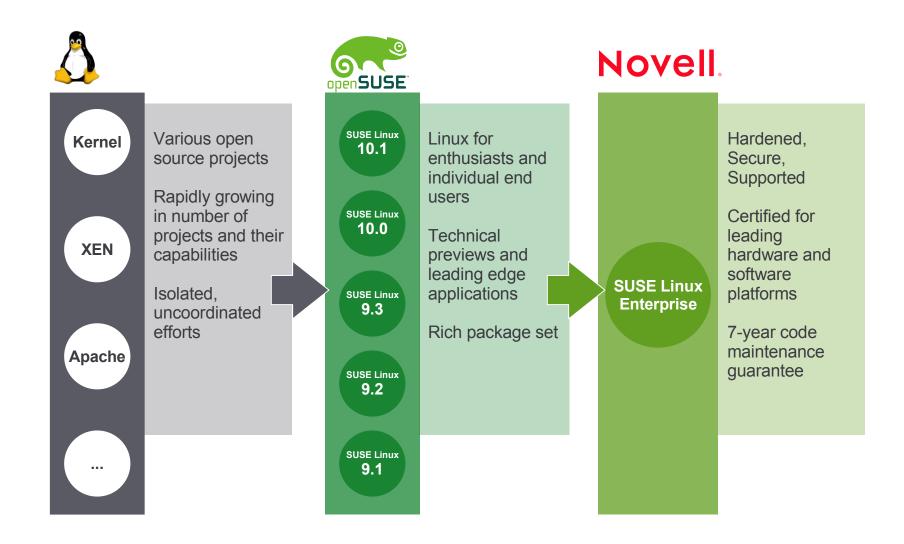
^{**}Novell is a leading contributor

From Community to Enterprise

openSUSE feeds Novell's Linux offerings

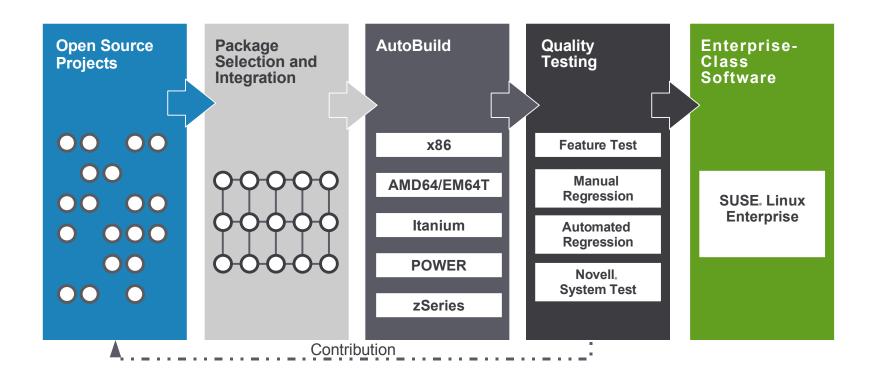


The SUSE_® Linux Development Process



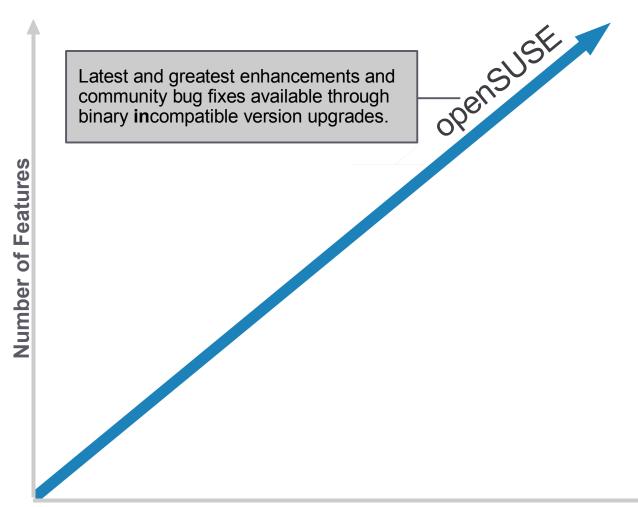


The AutoBuild Advantage



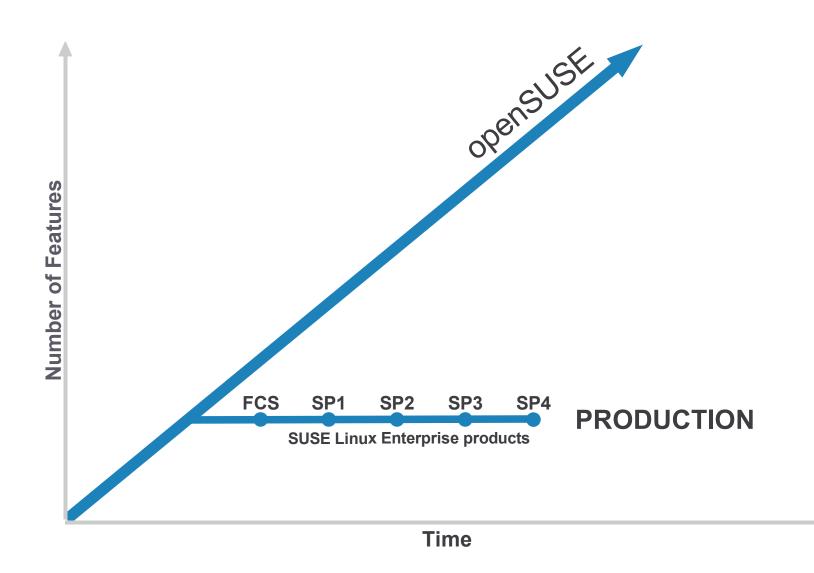
- Reduces production problems
- Consolidates IT skills across disparate systems
- Delivers critical updates in hours not days or weeks

Open Source Community:Continuous Incompatible Rebuilds

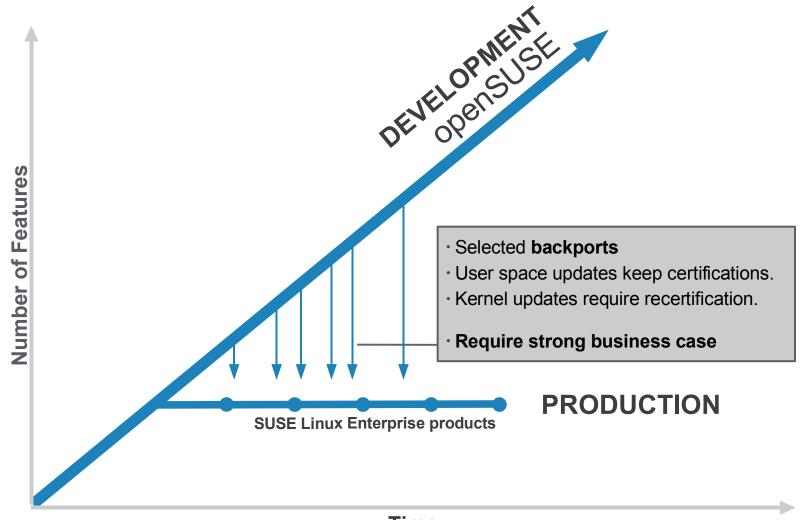


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SUSE Linux Enterprise Products: Stable User Space ABI

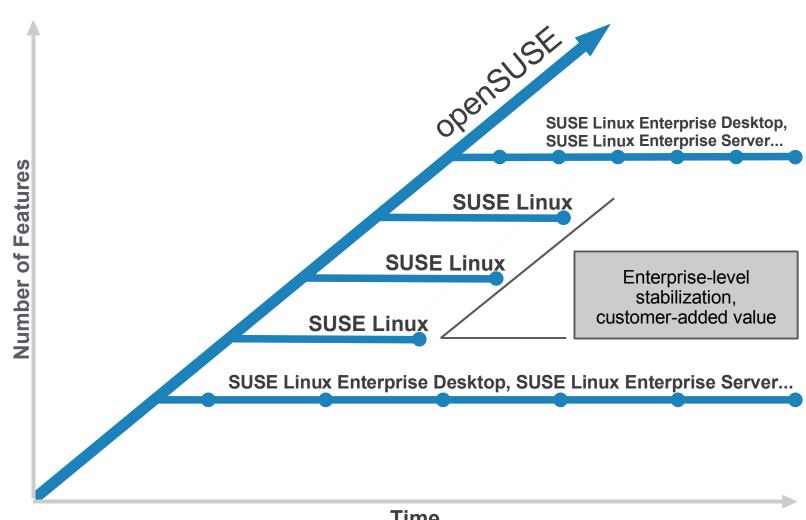


SUSE Linux Enterprise Products: Only Selected Backports



Time

SUSE Linux Enterprise Products: Several Kernel Versions



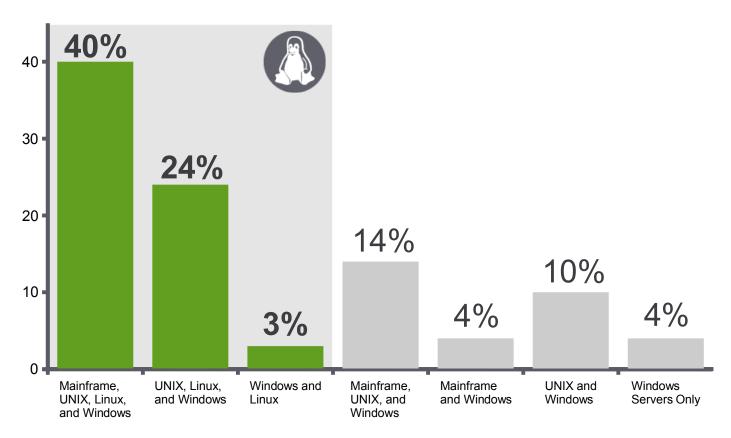
Time





Open Source Continues to Advance in the Data Center

Q: What is the make-up of major enterprise data centers?



Source: Gartner report, #G00138277, Linux Continues to Advance into the Data Center, George J. Weiss

The Microsoft / Novell **Business Partnership**

- Microsoft reselling \$240M of SUSE_® Linux Enterprise Server certificates over five years
 - Microsoft officially recommends SUSE Linux Enterprise for mixed IT-environments
 - Microsoft distributes certificates to customers that entitle them to subscriptions and support for one- or three-year contracts
- Joint sales & marketing efforts
 - Co-marketing fund
 - Dedicated Microsoft sales force
 - Significant technical collaboration work
- Joint interoperability lab

The Market Has Embraced the Partnership

- Early Customer Adoption
 - AIG
 - Credit Suisse
 - Deutsche Bank
 - Wal-Mart
 - HSBC
- 40,000 certificates activated for 3-year priority support
 - Very strong customer pipeline
- Overwhelming customer support data
 - 97% of respondents approve of the Microsoft and Novell collaboration
 - 97% said they wanted platform providers to improve interoperability



Customer Endorsements

HSBC

"The Microsoft-Novell agreement is a great catalyst to helping us reduce the complexity of our Linux environment as we standardize our Linux infrastructure with SUSE Linux Enterprise. ... That's why we have selected Novell as our preferred Linux partner to support our Linux infrastructure."

Matthew O'Neill, Group Head of Distributed Systems

Deutsche Bank

"Microsoft and Novell's agreement gives us the benefit of choice in platforms and tremendous flexibility that will help make our company more competitive and efficient"

Clemens Jochum, Chief Technology Officer

Credit Suisse

"For us, interoperability is key. We see both Windows and SUSE Linux Enterprise as strategic platforms going forward, and we're very pleased to see Microsoft and Novell, who support these platforms, step up and work on interoperability."

Tom Sanzone, Chief Information Officer

Wal-Mart

"We have wanted information technology vendors to deliver interoperability and IP assurance between multiple platforms for some time now, and we are pleased that Microsoft and Novell are committed to fulfilling that need."

Nancy Stewart, Senior Vice President and Chief Technology Officer

The Microsoft / Novell **Technical Collaboration**





 Interoperability between Microsoft® Virtual Server, Windows Server®, Longhorn and SUSE® Linux Enterprise

Standards-based Systems Management



Interoperability for managing mixed environments (WS-Management)

Directory and Identity Interoperability



Improve identity interoperability between Microsoft and Novell® products

Document Format Compatibility



 Enhance interoperability for Open XML Format and ODF documents between Microsoft® Office and OpenOffice.org Novell Edition

SUSE_® Linux Enterprise Server

SUSE Linux Enterprise Server 10 Major Areas of Investment

- Virtualization
 - Xen 3 for SMP, PAE and 64-bit CPUs
 - Server Consolidation, Compatibility
 - Scheduled Maintenance
- Deployment and Management
 - CIM Providers and Improved YaST
 - Pattern Deployments
- Security
 - Application Security, EAL4+
 - Network Detection, Monitoring
 - Secure Encapsulation with Xen

- Performance and Scalability
 - 1024 CPUs, 10+TB Memory
- New Hardware and Update Drivers
 - x86, x86-64, ia64, ppc, ppc64 and s390x
 - New storage, network & graphics drivers
 - Hotplug Improvements
- High-availability Storage Foundation
 - Clustered File System OCFS2, EVMS
 - HA with Heartbeat 2 (up to 16 nodes)
 - NFS v4
 - iSCSI Target and Initiator
 - DRBD to build HA Clusters

SUSE Linux Enterprise Server enables businesses to deliver mission-critical IT services with enhanced security and reduced costs while improving data center reliability and performance.



Hardware Support

- Consistent code base across all architectures
- Latest hardware and peripheral support
- Kernel module updates
- Hotplug support
- Advanced multi-core / hyperthreading processor support

Large-scale memory support

Fact:

SUSE. Linux Enterprise runs consistently across popular architectures and integrates with a broad range of hardware

Result:

Leverage IT skills across Linux systems





Complete Server Functionality

File and Print Services

- Samba 3 with improved integration into Windows environments (authentication against Active Directory)
- NFS v4
- CUPS
- Apple File Protocol (AFP) NetATalk
- Support for Linux, UNIX, Windows and Macintosh clients

Mail Services

- SMTP / Postfix
- IMAP / Cyrus
- SASL

Security

- SUSEFirewall
- ClamAV Anti-Virus Protection
- Snort
- VPN with FreeS/WAN

Middleware Services

- Apache Web Server 2.2.0 and scripting support (PHP5, PERL, Python, Ajax, Ruby on Rails, etc.)
- Java Runtime Environment 1.4
- Geronimo (Java Application Server)
- Tomcat
- Mono. 1.1

Network Services

- DNS / DHCP
- NTP
- NIS
- OpenLDAP
- SLP
- TFTP

Databases

- MySQL
- PostgreSQL
- ODBC connectivity

SUSE_® Linux Enterprise Customers





















AMD





























































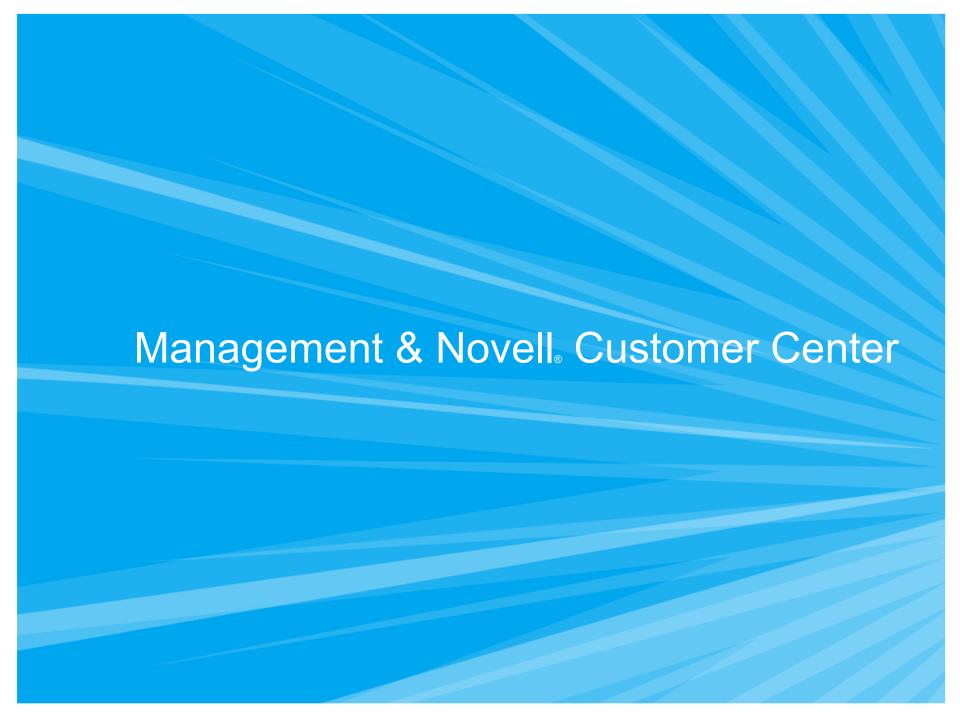








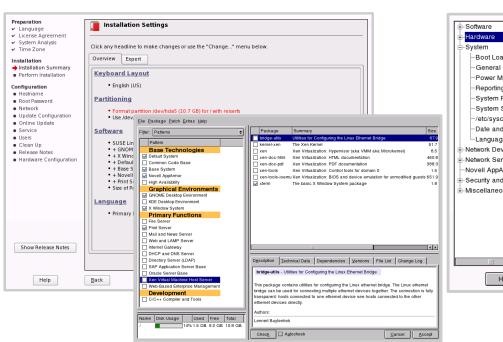


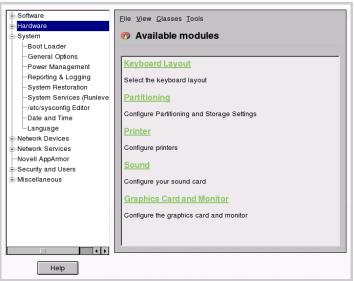


Management Lifecycle Installation

- 1 to 1
- YaST Installation Workflow
- Pattern based software deployment
- 1 to many

- AutoYaST
- ZENworks. Linux Management





Management Lifecycle Configuration

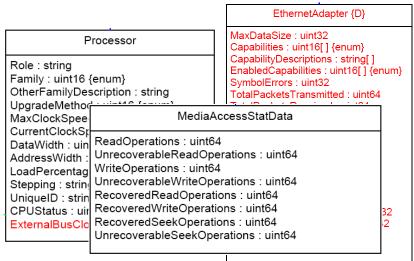
- 1 to 1
- YaST Control Center
 - > Module based
 - > Categorized



1 to many

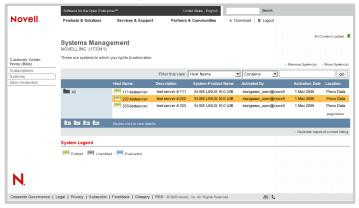


- AutoYaST
- ZENworks. Linux Management
 - > Machine lock down
 - > AppArmor profile deployment
- OpenWBEM / CIM support



Management Lifecycle Updates

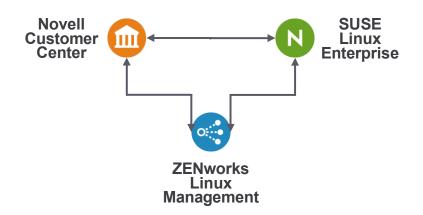
- 1 to 1
- YaST Package Manager
- ZENworks, Tools
 - > zmd
 - > rug
 - > zen-updater
- Novell Customer Center
 - > Automatic Configuration
 - Registration and Entitlement Management



1 to many



 Use ZENworks Linux Management as a remote server



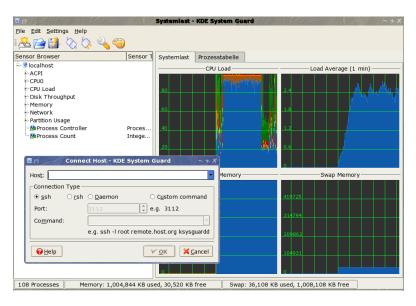
Management Lifecycle Monitoring

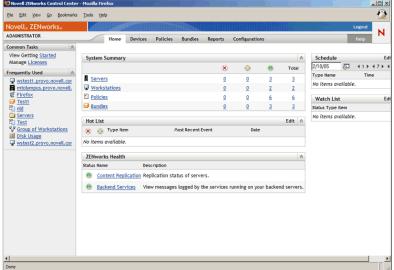
- · 1 to 1
- sysstat-package for decent low level monitoring
- ksysguard using graphical frontend
 - > Local
 - > Remote





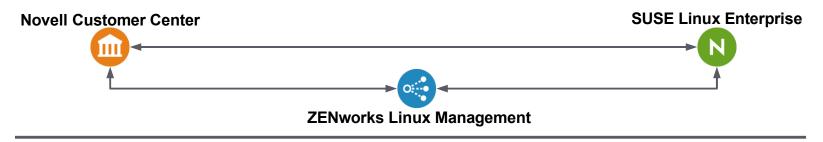
- nagios
- OpenWBEM / CIM support
- ZENworks







Novell Customer Center



· Subscription and update service

- One tool to manage purchase, renewal, expirations.
- Easy reporting on compliance and forecast future purchasing needs
- Integrated patch management and update service, powered by Novell ZENworks.

· Access to Novell Support

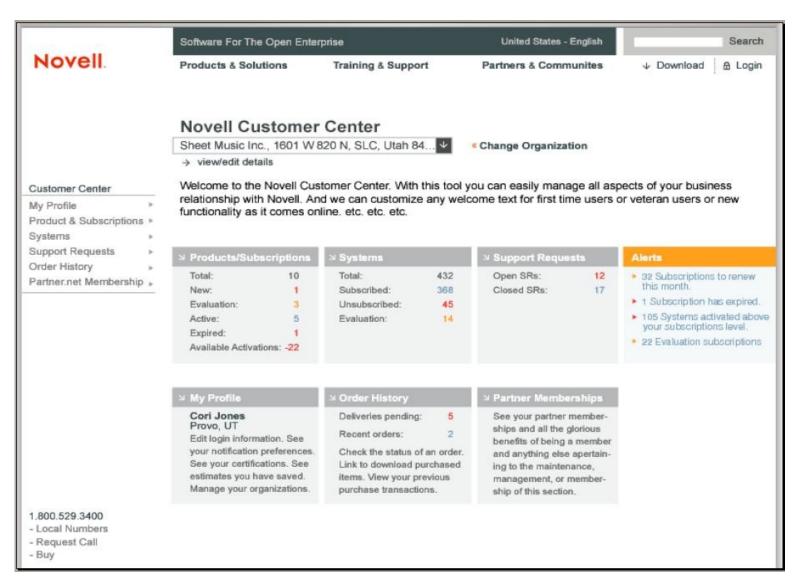
- Easy-to-use portal for support
- One location for access to knowledge base, electronic support requests, and downloads.

· Intuitive management console

- One console to discover, update and manage Linux systems

Novell Customer Center makes it easy to register, update, secure and monitor all Linux systems on the network, from the desktop to the data center.

Novell_® Customer Center



SUSE_® Linux Enterprise Desktop



InfoWorld – June 16, 2006

Novell Hits a Desktop Home Run with SLED 10

"Novell should be proud of this latest release. SLED 10 is hands down the most polished desktop Linux distribution I've ever used — and that includes Ubuntu. If Novell can sustain the level of effort it put into this release for future versions, SLED will rapidly become a serious contender for enterprise workstation use."



Major Investments in Linux Desktop

Investing in the Linux desktop ahead of the market

- Full-time Linux desktop engineers

Key roles in open source projects

- GNOME: founders, chairman & president, maintainers
- Firefox: Robert O'Callahan
- OpenOffice: #2 contributors after Sun
- Kernel: Robert Love, Greg KH, Andi Kleen, Olaf Kirch, ...
- X: Egbert Eich, Matthias Hopf, Stefan Dirsch, David Reveman

Working with partners

- Co-engineering with Intel on media, ACPI
- Co-engineering with Adobe on Acrobat, ATI on drivers
- Co-engineering with Real Networks on media with clean IP
- Relationship with Google, moving apps to Linux





Clean, fast and easy interfaces

 Users will quickly adapt to an easy and friendly working environment



SUSE Linux Enterprise Desktop is the result of extensive usability testing

Novell shares this work through www.betterdesktop.org



Powerful Desktop Applications SUSE, Linux Enterprise Desktop 10

Office Suite: OpenOffice.org 2.0 project



Collaboration Tools: Evolution™



Personal Information

Management:

Beagle[™] project



Desktop Lock-down with

Application Instrumentation:

Novell_® AppArmor integration



Multi-media Player:

Banshee project



Photo Management:

F-Spot project



Note Taking Application:

Tomboy



Web Browser (Extension Testing and Integration):

Mozilla Firefox





Plugs into a Windows environment

 How does SUSE Linux Enterprise Desktop become a good citizen on the Windows network?



Becomes a member of Active Directory allowing users to authenticate seamlessly



Connects to enterprise messaging systems, such as Microsoft Exchange



Readily handles Microsoft Office document formats

Novell®

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